



**TravelPoint**  
**Dad**

[WWW.TRAVELPOINTDAD.COM](http://WWW.TRAVELPOINTDAD.COM)



# All About travel and traveling, for travelers.



## *TravelPoint Pros*

Unlock the power of my exact strategy to create a smooth, flowing travel experience that works for both you and your family. With this approach, you'll not only be able to travel with ease, but you'll also cultivate a rhythm that turns dynamic traveling into a seamless part of your everyday life. Discover how to adapt, move forward with confidence, and make travel an integral, enriching experience for your whole family—no matter where you go. It's time to embrace a new way of traveling that's as flexible, exciting, and effortless as the journey itself. Unlock the power of my exact strategy to create a smooth, flowing travel experience that works for both you and your family. With this approach, you'll not only be able to travel with ease, but you'll also cultivate a rhythm that turns dynamic traveling into a seamless part of your everyday life. Discover how to adapt, move forward with confidence, and make travel an integral, enriching experience for your whole family—no matter where you go. It's time to embrace a new way of traveling that's as flexible, exciting, and effortless as the journey itself.


# 01 If this is your first travel credit card...stop here! You should apply for the Chase Sapphire Preferred Card.


## **Awesome Travel Perks for the price**

- \$50 Annual Hotel Credit
- \$15 a quarter Instacart Credit
- Baggage Delay Benefit
- Lost luggage reimbursement
- Warranty Manager Service
- Trip Cancellation/Interruption Insurance
- Trip Delay Reimbursement
- Primary Rental Car Insurance

## **Points earned are transferrable to many hotels and airlines**

- 5x Points on Travel booked through chase.com
- 3x points on dining out
- 3x points on select streaming services
- 2x points on travel purchases
- 1x points on all other purchases
- 10% anniversary point bonus

 **Cost = \$95/year**

 **60,000 point bonus up front when making minimum spend (subject to change)**

*"Traveling allows you to become so many different versions of yourself."*

# 02 Are you looking for a benefit card or a spend card?

✈ Benefit cards are credit cards that you have mostly for the benefits the card gives you (credits, lounge access, upgrades, status, bonuses, etc.).

✈ Spend cards are cards where you will put some money on every month because of the bonus points earned in those categories (i.e. groceries, dining out, entertainment, gas, rent, etc).

*“The impulse to travel is one of the hopeful symptoms of life.”*



# Consider the

# Possible Benefits

(This is not an exhaustive list)

## Annual Hotel Credits

- Instacart Credits
- Baggage Delay Benefit
- Lost luggage reimbursement
- Warranty Manager Service
- Trip Cancellation/Interruption Insurance
- Trip Delay Reimbursement
- Primary Rental Car Insurance
- Streaming Service Reimbursement
- Lounge Access
- Automatic Status with Hotel/Airline
- Uber Credits
- TSA Precheck/Global Entry Fee Free
- Dining Credits
- Free Hotel Nights
- Cell Phone Insurance

03



# Consider the

# Possible Bonus Categories

(This is not an exhaustive list)

## Annual Hotel Credits

- Dining Out
- Groceries
- Flights
- Hotels
- Uber
- Lyft
- Rental Cars
- Paypal
- Drugstores
- Gas
- Streaming Services
- Entertainment
- Rent

THE STORY AGENCY

04





*Consider this...*

Are there any hotel or airline brands that you are loyal to?

05

What are the other travel credit cards you currently hold? Can they be used to combine with the new card to earn even more points?

06

**Example:** If you hold the Chase Sapphire Preferred card, you can get the Chase Freedom Flex card and transfer the cash back into travel points.





What type of points do you want to earn?



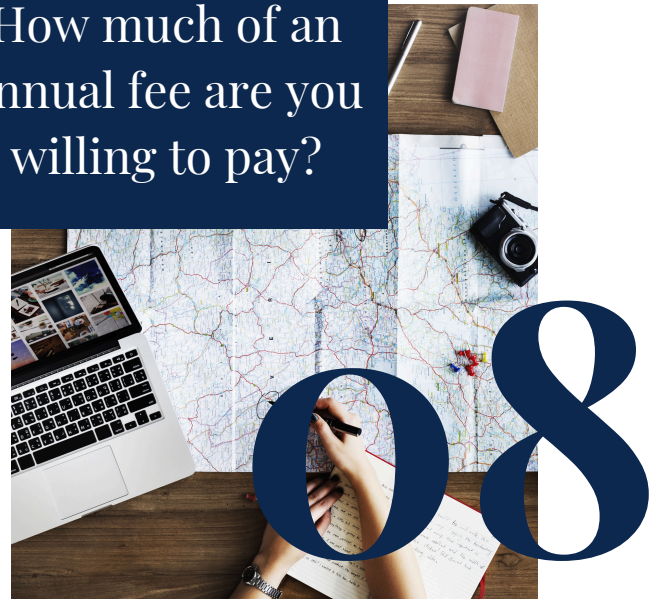
**Hotel Loyalty Points** = Can be used at certain hotel chains that take those points.

**Airline Miles** = Can be used at certain airlines that take those miles.

**Cruise Points** = Can be used with certain cruise lines that take those points.

**Transferrable Currency** = Points that can be transferred to several different hotels and airlines.

How much of an annual fee are you willing to pay?



**Low tier cards** = Usually no fee, low benefits

**Mid Tier Cards** = Low annual fee, mid tier benefits

**Top Tier Cards** = High annual fee, best travel benefits

If you own a business, would you consider getting a card for your business?



These are quite a few business travel credit cards that have different benefits than their personal counterparts

There are no requirements that you spend the points on business travel.

How much is the current sign up bonus?



- Is the bonus lower, higher, or in line with normal.
- How many points are you looking for?
- How much are your normal monthly expenses minus debt?
- This is to make sure you make the spending that is required to get the bonus without going into debt.



# Next Steps

If you are not sure and would like someone to narrow down the choices for you, here is a link to my confidential survey.

Once you take the survey it will give you a chance to schedule time with me.

During your time together I will let you know what card I recommend based on your survey answers and I will answer ANY questions you may have about points and miles (it does not have to be related to the card).

This entire service costs only \$95.

**SURVEY**

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